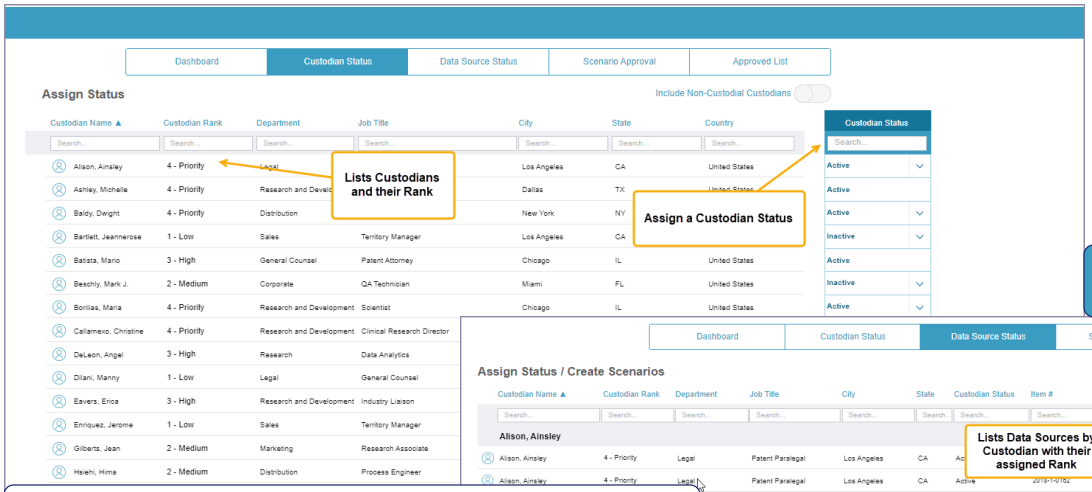
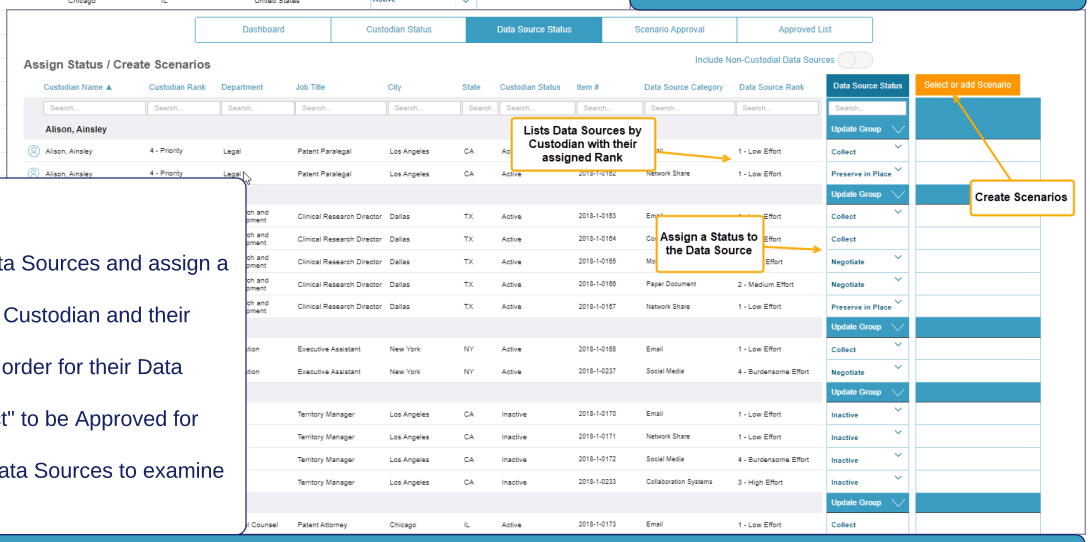
EVIDENCE OPTIX®
Proportional Discovery Assessment®

CUSTODIAN - DATA SOURCE STATUS



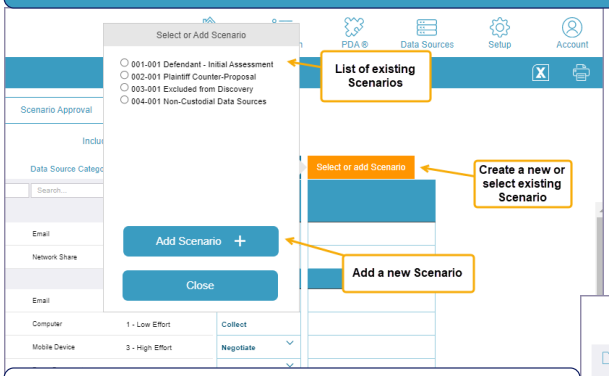


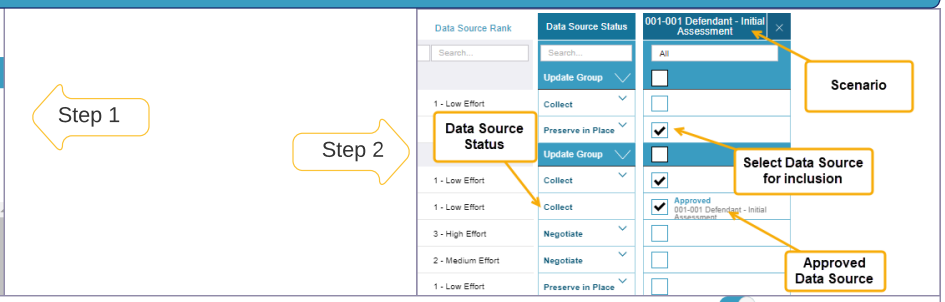
CUSTODIAN -DATA SOURCE STATUS

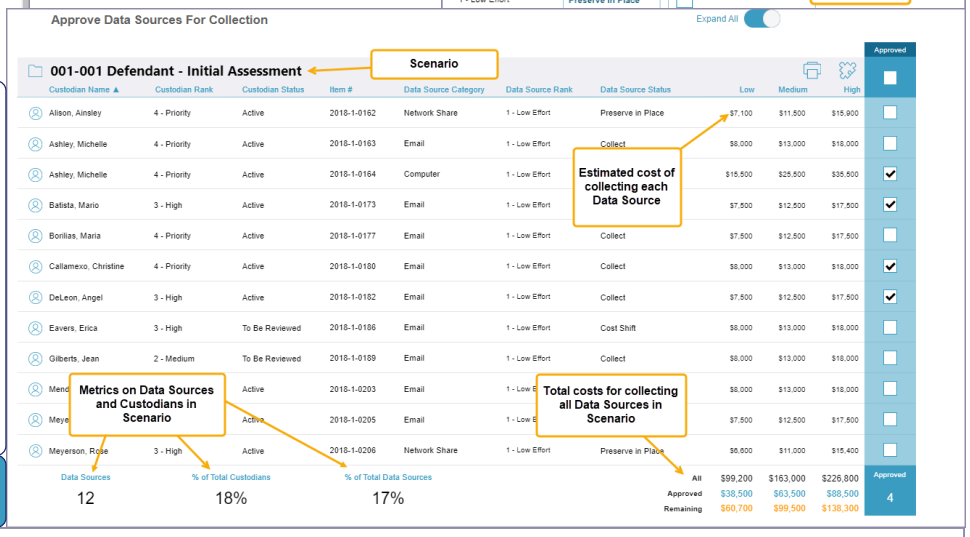
Review the Ranking of the Custodians and Data Sources and assign a Status.

- The Status determines the movement of the Custodian and their Data Sources in the EO workflow.
- A Custodian must have an "Active" status in order for their Data Sources to be eligible for Collection.
- A Data Source must have a status of "Collect" to be Approved for Collection.
- Create Scenarios of different groupings of Data Sources to examine overall estimated costs.

SCENARIO APPROVAL





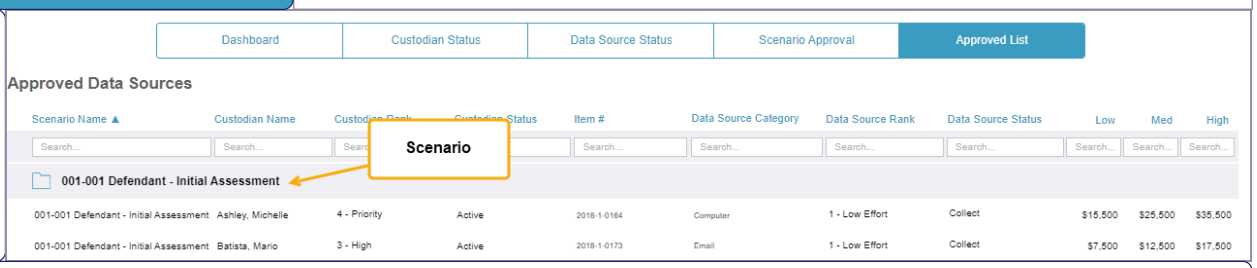


SCENARIO APPROVAL

Scenarios are created on the Data Source Status page.

- Step 1: Create and name a scenario
- Step 2: Identify the Data Sources you wish to include in the Scenario. Ensure they have a proper Status to be included.
- View the Scenario on the Scenario Approval page.
- Examine the low, medium, high estimated costs of each Data Source and the costs for the complete Scenario.
- Approve Data Sources for Collection.

APPROVED LIST



APPROVED LIST

Identifies the Data Sources that have been approved for Collection and their estimated costs.

Evidence Optix
User Support: 888-978-3130
support@insightoptix.com